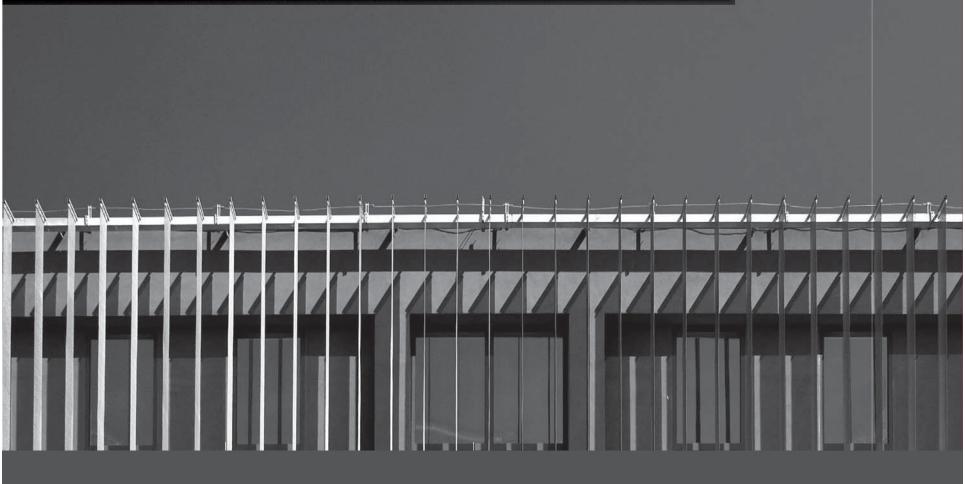


KRAKOW TECHNOLOGY PARK

AND POLISH R&D SECTOR





AGENDA

- » Where we are: some data on R&D
- » Special Economic Zone
- » Services for businesses at the KTP
- » Technology Incubator
- » KTP Seed Fund
- » Małopolska Information Technology Park (MITP)



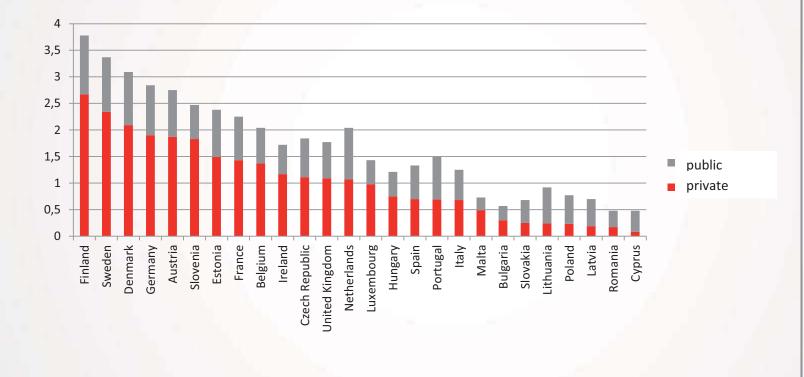
KRAKOW TECHNOLOGY PARK

Our mission: Support for the development of Małopolska's modern economy



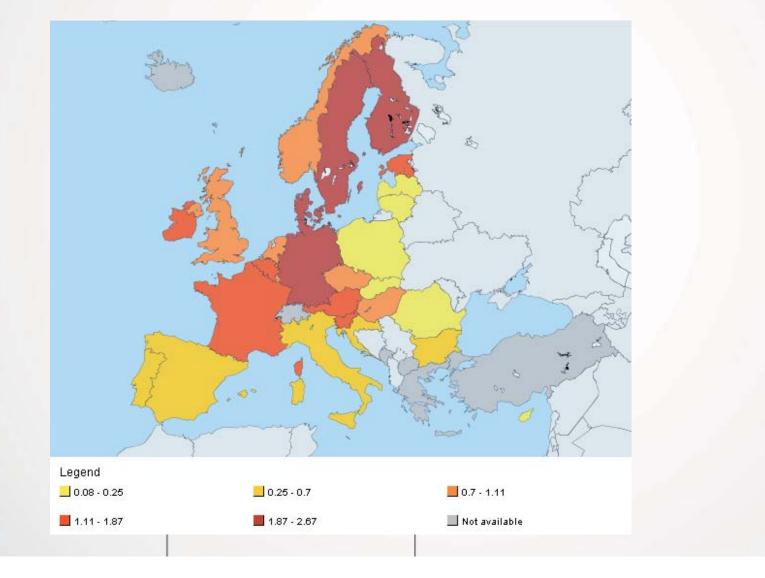


R&D EXPEDITURES IN EU (% BIP, 2011)





BES R&D EXPEDITURES IN EU (% BIP, 2011)





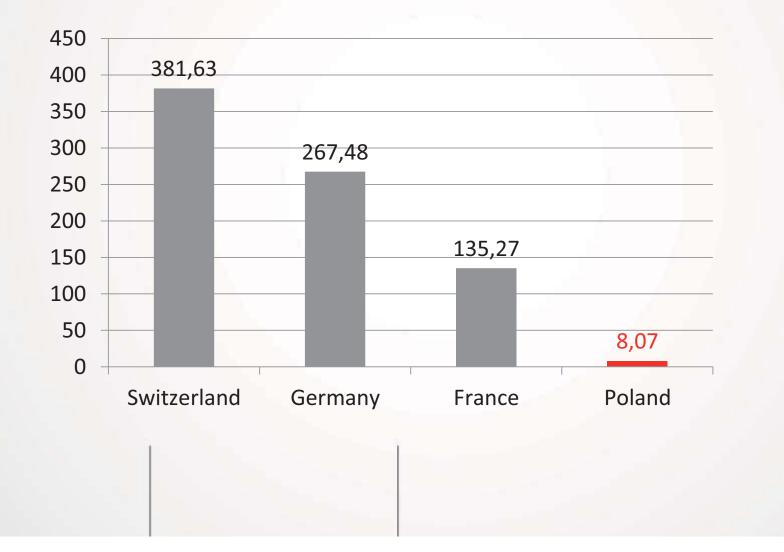
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BES R&D IN POLAND (% BIP, 2000-2011)

0,25 0,2 0,15 0,1 0,05

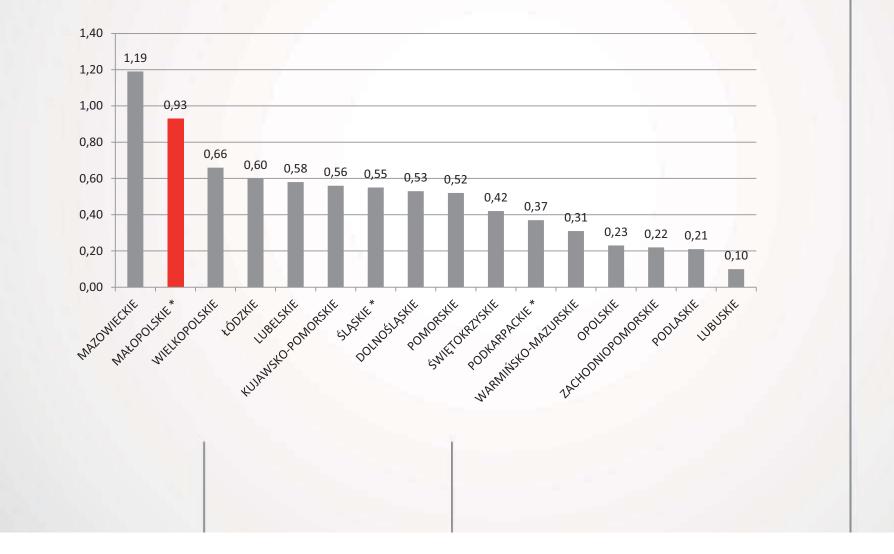
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PATENT APPLICATIONS IN EPO (PER MILLION INHABITANTS, 2010)



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R&D IN POLISH REGIONS (% BIP, 2009)







Technology Park

» technology incubator
» attractive environment for
research and development
» financial instruments
» training programmes
» Małopolska Information
Technology Park (MITP)

Special Economic Zone

» land for green-field investments
» office space to let
» public aid package: tax incentives
» business promotion of the region



KTP IN REGION'S MODERN ECONOMY SYSTEM



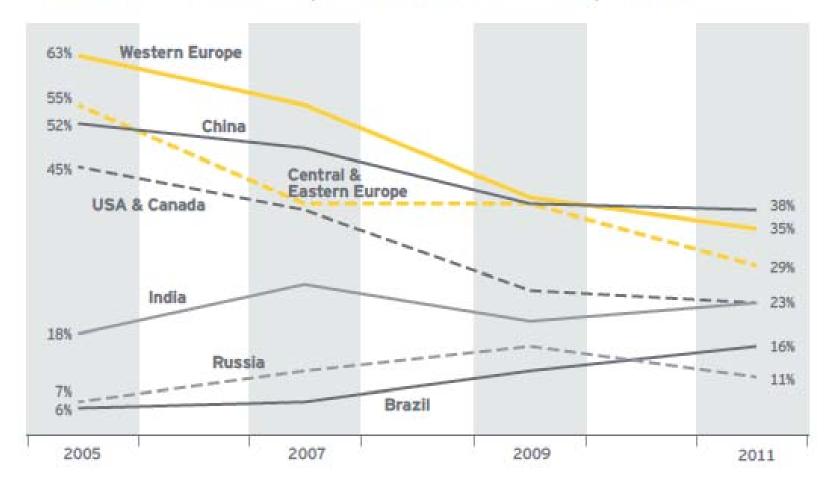


SPECIAL ECONOMIC ZONE

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CEE on the global investment map

What are the most attractive places in which to establish operations?





POLAND ON THE GLOBAL INVESTMENT MAP

- » 1st place in Central and Eastern Europe, and 7th in Europe in the ranking of acquired direct foreign investment.
- » Europe is among the most attractive (second only to China) directions for expansion of direct foreign investments, thanks predominantly to the high quality of human capital.



SPECIAL ECONOMIC ZONE IN POLAND: DEFINITION

- Polish Special Economic Zones are administratively distinctive areas of Poland, where investors are encouraged to run business activity on preferential conditions. The goal behind the operation of the zones is to speed up economic development of selected areas of the country.
- ✓ 14 Special Economic Zones cover 15,000 ha
- ✓ First SEZ was established in 1995



SPECIAL ECONOMIC ZONE KTP

- » Possibility of obtaining CIT or PIT tax reliefs
- » Tax benefits for businesses operating
- » Established in 1997
- » 23 subzones
- » Total area: 558.7 ha
- » Over 100 permits to operate in the zone
- » Declared investment outlay: PLN 1.7 billion
- » New jobs: over 10,000





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SEZ SUBZONES IN MAŁOPOLSKA





SPECIAL ECONOMIC ZONE NIEPOŁOMICE



Małopolska's largest subzone: over 200 ha

Situated in vicinity of Kraków

Key investors: M.A.N., Nidec, Woodward, Foodcare

Snowball effect: introduction of cooperating businesses



STATE AID SYSTEM IN SEZ - EXAMPLE

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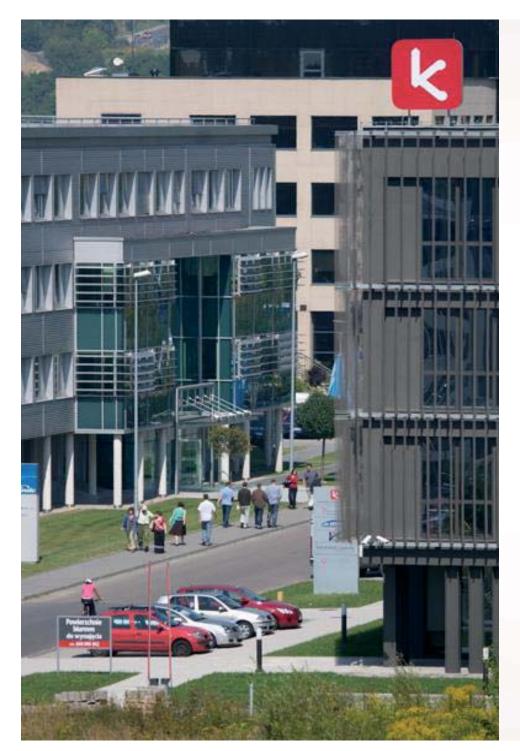
SERVICES FOR BUSINESSES

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SUPPORT FOR BUSINESSES

Logistics and administrative facilities

technology transfer	» incubation	» growth	» expansion
Consulting services Financial services Education Enterprise promotion	Coaching Networking Financing Training	Infrastructure Marketing Exhibitions and fairs	Project development International cooperation Tax incentives (special economic zone)
		financial instru	uments »





TECHNOLOGY INCUBATOR

- Mission
- Numbers:
 > 26 start-ups now
 > over 30 left TI
- Sectors:
 ICT and engineering



INCUBATOR OFFER

- » Office space
- » Internet/WiFi
- » Seminar room
- » address
- » Administrative support:
 - Postal services
 - Basic office equipment
 - Others, according to needs and demands

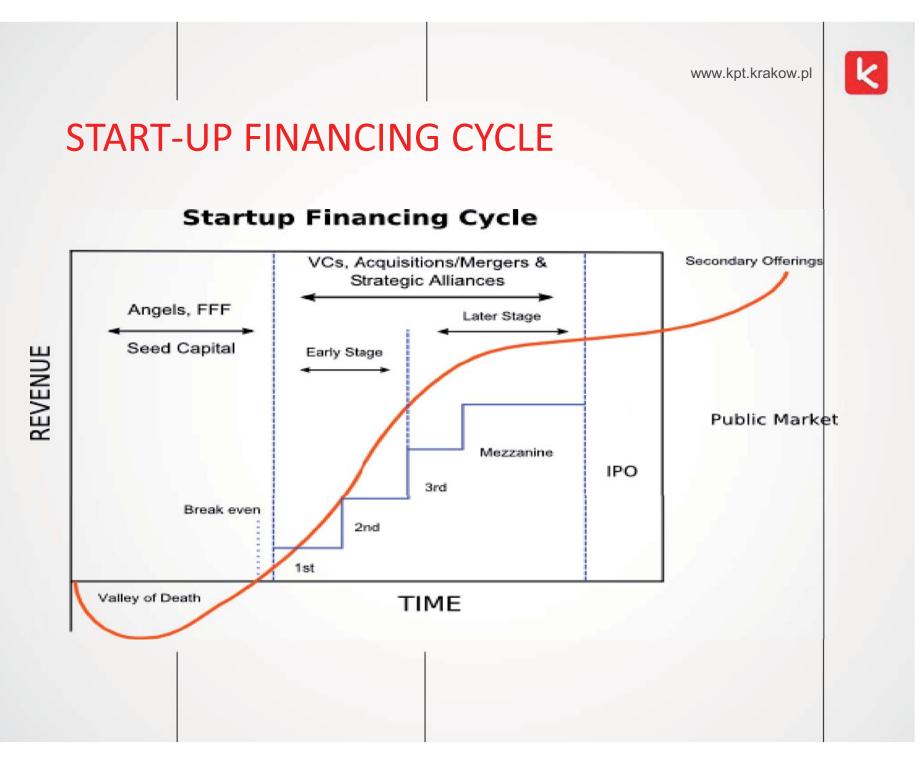


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KTP SEED FUND

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KTP SEED FUND

Project goals Fund established by the KTP and Satus Venture. Objective: to establish new, innovative businesses

Scope

Information technology and telco, including online projects; engineering including nanotechnology, material engineering; electronics, medical equipment

Tools

Technical, business, and legal consulting in the establishment of new firms, providing capital for new businesses by assuming shares of up to €200,000



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MALOPOLSKA INFORMATION TECHNOLOGY PARK

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THINKING ABOUT THE FUTURE...



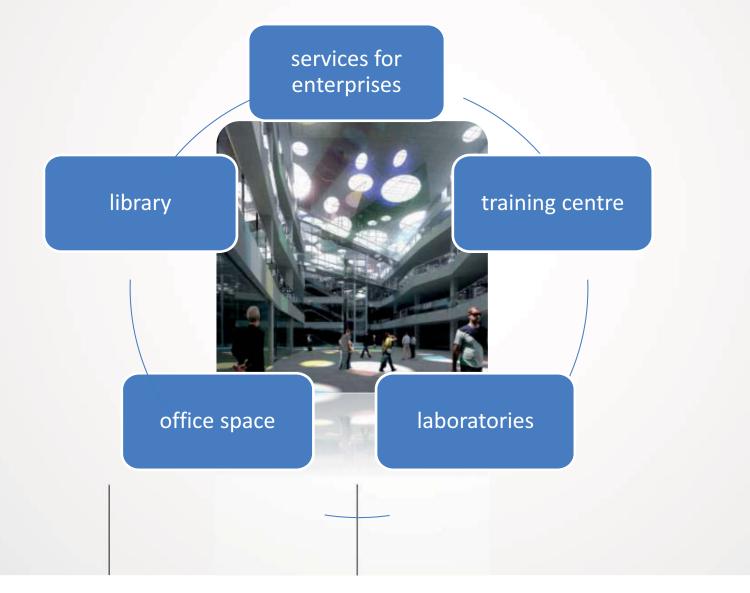
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MAŁOPOLSKA INFORMATION TECHNOLOGY PARK

- » Project conducted with a financial support of EU funds
- » Site: south-western part of Kraków, University Campus
- » Total cost: about 33 million €
- » Planned opening of the MITP: Q4 2013



MITP: BASIC SERVICES







THANK YOU FOR YOUR ATTENTION!

Wojciech Przybylski, Director for Park Development wprzybylski@kpt.krakow.pl

